

CohBar, Inc.
Statements of Operations
(unaudited)

	For The Three Months Ended December 31,		For The Years Ended December 31,	
	2016	2015	2016	2015
Revenues	\$ -	\$ -	\$ -	\$ -
Operating expenses:				
Research and development.....	960,390	709,146	3,606,515	1,966,221
General and administrative.....	717,054	440,321	2,470,062	1,908,080
Total operating expenses.....	1,677,444	1,149,467	6,076,577	3,874,301
Operating loss.....	(1,677,444)	(1,149,467)	(6,076,577)	(3,874,301)
Other income (expense):				
Interest income.....	2,296	1,112	9,368	4,762
Interest expense.....	(1,951)	(1,756)	(7,594)	(7,022)
Other expense.....	-	-	-	(1,453)
Amortization of debt discount.....	(49)	(49)	(196)	(196)
Total other income (expense).....	296	(693)	1,578	(3,909)
Net loss	\$ (1,677,148)	\$ (1,150,160)	\$ (6,074,999)	\$ (3,878,210)
Basic and diluted net loss per share.....	\$ (0.05)	\$ (0.04)	\$ (0.18)	\$ (0.12)
Weighted average common shares outstanding - basic and diluted	33,881,454	32,320,891	33,402,339	32,044,274