

CohBar, Inc.
Balance Sheets
(unaudited)

	As of	
	December 31, 2016	December 31, 2015
ASSETS		
Current assets:		
Cash.....	\$ 3,257,458	\$ 4,803,687
Investments.....	5,428,962	5,487,800
Subscription receivable.....	522,326	-
Prepaid expenses and other current assets.....	110,822	88,223
Total current assets.....	9,319,568	10,379,710
Property and equipment, net.....	230,512	199,575
Other assets.....	36,810	20,492
Total assets.....	\$ 9,586,890	\$ 10,599,777
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable.....	\$ 103,294	\$ 209,730
Accrued liabilities.....	132,780	155,713
Accrued payroll and other compensation.....	447,641	217,250
Note payable, net of debt discount of \$59 and \$0 as of December 31, 2016 and 2015, respectively.....	205,201	-
Total current liabilities.....	888,916	582,693
Note payable, net of debt discount of \$0 and \$255 as of December 31, 2016 and 2015, respectively.....	-	205,005
Total liabilities.....	888,916	787,698
Commitments and contingencies		
Stockholders' equity:		
Preferred stock, \$0.001 par value, Authorized 5,000,000 shares; No shares issued and outstanding as of December 31, 2016 and December 31, 2015, respectively	-	-
Common stock, \$0.001 par value, Authorized 75,000,000 shares; Issued and outstanding 34,807,881 shares as of December 31, 2016 and 32,320,891 as of December 31, 2015.....	34,808	32,321
Additional paid-in capital.....	23,072,702	18,114,295
Accumulated deficit.....	(14,409,536)	(8,334,537)
Total stockholders' equity.....	8,697,974	9,812,079
Total liabilities and stockholders' equity.....	\$ 9,586,890	\$ 10,599,777