

**CohBar, Inc.**  
**Condensed Statements of Operations**  
(unaudited)

	<b>For The Three Months Ended June 30,</b>		<b>For The Six Months Ended June 30,</b>	
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
<b>Revenues</b> .....	\$ -	\$ -	\$ -	\$ -
<b>Operating expenses:</b>				
Research and development.....	1,274,634	852,596	2,567,414	1,589,696
General and administrative.....	635,007	674,569	1,575,096	1,154,501
Total operating expenses.....	1,909,641	1,527,165	4,142,510	2,744,197
Operating loss.....	(1,909,641)	(1,527,165)	(4,142,510)	(2,744,197)
<b>Other income (expense):</b>				
Interest income.....	4,242	1,274	6,405	3,930
Interest expense.....	(1,140)	(1,882)	(2,485)	(3,757)
Amortization of debt discount.....	-	(49)	(59)	(98)
Total other income (expense).....	3,102	(657)	3,861	75
Net loss .....	\$ (1,906,539)	\$ (1,527,822)	\$ (4,138,649)	\$ (2,744,122)
Basic and diluted net loss per share.....	\$ (0.05)	\$ (0.05)	\$ (0.12)	\$ (0.08)
Weighted average common shares outstanding - basic and diluted .....	35,857,701	32,880,589	35,823,121	32,605,984