

**CohBar, Inc.**  
**Condensed Balance Sheets**

	As of	
	June 30, 2017 (unaudited)	December 31, 2016
<b>ASSETS</b>		
<b>Current assets:</b>		
Cash.....	\$ 4,633,845	\$ 3,257,458
Investments.....	3,097,846	5,428,962
Subscription receivable.....	-	522,326
Prepaid expenses and other current assets.....	173,512	110,822
Total current assets.....	7,905,203	9,319,568
Property and equipment, net.....	198,964	230,512
Deferred offering costs.....	35,154	-
Other assets.....	38,285	36,810
Total assets.....	\$ 8,177,606	\$ 9,586,890
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
<b>Current liabilities:</b>		
Accounts payable.....	\$ 757,010	\$ 103,294
Accrued liabilities.....	81,853	132,780
Accrued payroll and other compensation.....	161,332	447,641
Note payable, net of debt discount of \$0 and \$59 as of June 30, 2017 and December 31, 2016, respectively.....	102,630	205,201
Total liabilities.....	1,102,825	888,916
<b>Commitments and contingencies</b>		
<b>Stockholders' equity:</b>		
Preferred stock, \$0.001 par value, Authorized 5,000,000 shares; No shares issued and outstanding as of June 30, 2017 and December 31, 2016, respectively.....	-	-
Common stock, \$0.001 par value, Authorized 75,000,000 shares; Issued and outstanding 35,857,701 shares as of June 30, 2017 and 34,807,881 as of December 31, 2016.....	35,858	34,808
Additional paid-in capital.....	25,587,108	23,072,702
Accumulated deficit.....	(18,548,185)	(14,409,536)
Total stockholders' equity.....	7,074,781	8,697,974
Total liabilities and stockholders' equity.....	\$ 8,177,606	\$ 9,586,890