

**CohBar, Inc.**  
**Condensed Statements of Operations**  
(unaudited)

	<b>For The Three Months Ended September 30,</b>		<b>For The Nine Months Ended September 30,</b>	
	<b>2017</b>	<b>2016</b>	<b>2017</b>	<b>2016</b>
<b>Revenues</b> .....	\$ -	\$ -	\$ -	\$ -
<b>Operating expenses:</b>				
Research and development.....	2,316,454	1,056,429	4,883,868	2,646,125
General and administrative.....	549,505	598,507	2,124,601	1,753,008
<b>Total operating expenses</b> .....	<b>2,865,959</b>	<b>1,654,936</b>	<b>7,008,469</b>	<b>4,399,133</b>
Operating loss.....	(2,865,959)	(1,654,936)	(7,008,469)	(4,399,133)
<b>Other income (expense):</b>				
Interest income.....	5,954	3,142	12,359	7,072
Interest expense.....	(1,102)	(1,886)	(3,587)	(5,643)
Amortization of debt discount.....	-	(49)	(59)	(147)
<b>Total other income</b> .....	<b>4,852</b>	<b>1,207</b>	<b>8,713</b>	<b>1,282</b>
Net loss .....	\$ (2,861,107)	\$ (1,653,729)	\$ (6,999,756)	\$ (4,397,851)
Basic and diluted net loss per share.....	\$ (0.07)	\$ (0.05)	\$ (0.19)	\$ (0.13)
Weighted average common shares outstanding - basic and diluted .....	38,809,942	33,416,874	36,829,669	32,878,254