

CohBar, Inc.
Condensed Balance Sheets

	As of	
	September 30, 2017	December 31, 2016
	(unaudited)	
ASSETS		
Current assets:		
Cash.....	\$ 2,314,928	\$ 3,257,458
Investments.....	8,027,314	5,428,962
Subscription receivable.....	-	522,326
Prepaid expenses and other current assets.....	113,296	110,822
Total current assets.....	10,455,538	9,319,568
Property and equipment, net.....	184,269	230,512
Intangible assets, net.....	23,693	-
Other assets.....	40,465	36,810
Total assets.....	\$ 10,703,965	\$ 9,586,890
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current liabilities:		
Accounts payable.....	\$ 575,340	\$ 103,294
Accrued liabilities.....	175,273	132,780
Accrued payroll and other compensation.....	147,065	447,641
Note payable, net of debt discount of \$0 and \$59 as of September 30, 2017 and December 31, 2016, respectively.....	-	205,201
Total liabilities.....	897,678	888,916
Commitments and contingencies		
Stockholders' equity:		
Preferred stock, \$0.001 par value, Authorized 5,000,000 shares; No shares issued and outstanding as of September 30, 2017 and December 31, 2016, respectively	-	-
Common stock, \$0.001 par value, Authorized 75,000,000 shares; Issued and outstanding 39,295,754 shares as of September 30, 2017 and 34,807,881 as of December 31, 2016.....	39,296	34,808
Additional paid-in capital.....	31,176,283	23,072,702
Accumulated deficit.....	(21,409,292)	(14,409,536)
Total stockholders' equity	9,806,287	8,697,974
Total liabilities and stockholders' equity	\$ 10,703,965	\$ 9,586,890